Date: June 23, 2008

FROZEN CATFISH PRODUCTS, ANNOUNCEMENT LS-132, INVITATION NO 002:

The U.S. Department of Agriculture (USDA) invites offers pursuant to ANNOUNCEMENT LS-132, to sell Frozen, Breaded, Catfish Products for use in the National School Lunch Program and other Federal food and nutrition programs. Purchases will be made on a f.o.b. destination basis to cities indicated below. Destination quantities listed are estimates and are subject to adjustment based on offerings, changes in recipient needs, market conditions, and program operations.

All offers must be in the format prescribed in LS-132 and be submitted via the internet. Offers must be received by 1:00 p.m., CENTRAL TIME, FRIDAY, July 11, 2008. Acceptances will be announced by midnight, Friday, July 18, 2008. Shipments must be made in three periods between September 16 and October 31, 2008.

Bids must be submitted electronically via the Internet. Offerors must be assigned a Logon ID by USDA to access the site. The internet address is: https://pcsd.usda.gov:3077/mdbc1000.exe? Once connected, follow the online procedures. A "HELP" button provides detailed instructions or call 202-720-2650 for assistance.

Inquiries about ANNOUNCEMENT LS-132 or this Invitation should be directed to the Contracting Officer; Livestock and Seed Program; USDA, AMS, Stop 0253; Room 2610-South; 1400 Independence Avenue, SW; Washington, D.C. 20250. Telephone: 202/720-2650. FAX: 202/720-9538.

ANNOUNCEMENT : LS132 INVITATION : 002 COMM GROUP : 28 FISH

COMM TYPE : 24 CATFISH, FILET STRIPS, BRD FRZ

PACK SIZE : 41 4/10 LB PKGS

	DESTINA CITY	ST		TR.	(LBS)
SHIPPING PERIOD 09/16/08 - 09/30/08					
001	DOUGLAS	GA	TRUCK	ONLY	40,000
SHIPPING PERIOD 10/01/08 - 10/15/08					
002	FORT MILL LEXINGTON	SC SC			
SHIPPING PERIOD 10/16/08 - 10/31/08					
003	CREEDMOOR SALISBURY		TRUCK TRUCK		
004	LEXINGTON	SC			40,000
TOTAL QUANTITY FOR COMMODITY TYPE					160,000
TOTAL QUANTITY FOR INVITATION					160,000

/s/ Angela Thomas
Angela Thomas
Contracting Officer
Livestock and Seed Program

An electronic version of this invitation can be obtained via the World Wide Web at:

http://www.ams.usda.gov/lscp/fish/fish_purchaseinfo.htm or
The Commodity Procurement home page: http://www.ams.usda.gov/cp

[&]quot;The U.S. Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the basis of race, color, national origin, gender, religion, age, disability, political beliefs, sexual orientation, and marital or family status. (Not all prohibited bases apply to all programs.) Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact USDA's TARGET Center at 202-720-2600 (VOICE or TDD). To file a complaint of discrimination, write USDA, Director, Office of Civil Rights, Room 326-W, Whitten Building, 14th and Independence Avenue, SW., Washington, DC 20250-9410 or call 202-720-5964 (voice or TDD). USDA is an equal opportunity provider and employer."